

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11068 (KBO)

(Jointly Administered)

Ref. Nos. 29193, 29194, 29195, 29544, 29545,
29546, 29550, 29578, 29579, 29749, 29856,
30064 & _____

**OMNIBUS ORDER AWARDING FINAL ALLOWANCE OF
COMPENSATION FOR SERVICES RENDERED AND FOR
REIMBURSEMENT OF EXPENSES OF CERTAIN PROFESSIONALS**

Upon consideration of the final applications (each a “Final Application” and, collectively, the “Final Applications”) of those professionals listed on **Exhibit 1** attached hereto (each an “Applicant” and, collectively, the “Applicants”) for final allowance of certain fees, including all holdbacks, and expenses for the period set forth on each of the Final Applications (the “Compensation Period”), filed pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 435] (the “Interim Compensation Order”), the *Order (I) Appointing Fee Examiner and (II) Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses* [D.I. 834] (the “Fee Examiner Order”), the *Supplemental Order Expanding the Scope of the Fee Examiner’s Duties with Respect to Certain Professionals* [D.I. 28868] (the “Supplemental Fee Examiner Order”), and the *Findings of Fact, Conclusions of Law and Order Confirming the Second Amended Joint Chapter 11 Plan of Reorganization of FTX Trading Ltd. and Its Debtor*

¹ The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

Affiliates [D.I. 26404] (the “Confirmation Order”); and Katherine Stadler, as the Court-appointed fee examiner (the “Fee Examiner”), having reviewed the Final Applications and prepared the *Fee Examiner’s Summary Report on Final Fee Applications* [D.I. 30064] (the “Final Report”) consistent with the terms of the Fee Examiner Order and the Supplemental Fee Examiner Order; and the Court having reviewed the Final Applications and the Final Report; and the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Final Applications was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Final Applications; and upon the full record of all proceedings in this case; and after due deliberation and sufficient good cause having been shown therefor;

IT IS HEREBY ORDERED THAT:

1. Each Final Application is granted and approved as set forth herein.
2. Each of the Applicants is allowed, on a final basis, compensation for services rendered during the Compensation Period and reimbursement for actual and necessary expenses incurred during the Compensation Period in the amounts set forth on **Exhibit 1** hereto, including any and all holdbacks.
3. To the extent not already paid pursuant to the Interim Compensation Order, the FTX Recovery Trust is authorized and directed to pay each of the Applicants one-hundred percent (100%) of the fees and one-hundred percent (100%) of the expenses listed on **Exhibit 1** hereto that have not yet been paid in satisfaction of the allowed fees for services rendered and expenses incurred during the Compensation Period.
4. This Order shall be deemed a separate order with respect to each of the Final Applications. Any stay of this Order pending appeal with respect to any one Applicant

shall only apply to the particular Applicant that is the subject of such appeal and shall not operate to stay the applicability and/or finality of this Order with respect to any of the other Applicants.

5. The FTX Recovery Trust is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

6. This Court shall retain jurisdiction to hear and determine any and all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Date: April __, 2025
Wilmington, Delaware

THE HONORABLE KAREN B. OWENS
CHIEF UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

FTX TRADING LTD., *ET AL.*
Case No. 22-11068 (KBO)
Summary Chart of Final Fee Applications

Professional & Role in Case	Final Compensation Period & Final Fee Application	Final Fees Requested	Fee Examiner's Recommended Fee Adjustments	Final Expenses Requested	Fee Examiner's Recommended Expense Adjustments	Final Fees Approved	Final Expenses Approved
AlixPartners, LLP <i>Forensic Investigation Consultant to the Chapter 11 Debtors and Debtors-In-Possession</i>	11/28/22 – 10/8/24 D.I. 29193 Filed 1/10/25	\$67,614,162.98	\$69,604.66	\$693,956.47	\$6,960.57	\$67,544,558.32	\$686,995.90
Alvarez & Marsal North America, LLC <i>Financial Advisors to the Debtors and Debtors-In-Possession</i>	11/11/22 – 10/8/24 D.I. 29194 Filed 1/10/25	\$279,587,945.10	\$2,479,637.23	\$7,307,166.92	\$220,810.24	\$277,108,307.87	\$7,086,356.68
Ashby & Geddes, P.A. <i>Co-Counsel to the Examiner</i>	3/20/24 – 10/8/24 D.I. 29579 Filed 2/14/25	\$110,300.50	\$0.00	\$1,219.26	\$0.00	\$110,300.50	\$1,219.26
FTI Consulting, Inc. <i>Financial Advisor to the Official Committee of Unsecured Creditors</i>	12/22/22 – 10/8/24 D.I. 29546 Filed 2/10/25	\$40,428,439.52	\$22,527.82	\$354,030.93	\$0.00	\$40,405,911.70	\$354,030.93

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Jefferies LLC¹ <i>Investment Banker for the Official Committee of Unsecured Creditors</i>	12/23/22 – 1/3/25 D.I. 29550 Filed 2/10/25	\$14,162,500.00	N/A	\$237,996.84	\$22,532.81	\$14,162,500.00	\$215,464.03
Kroll Restructuring Administration LLC <i>Administrative Advisor to the Debtors</i>	11/11/22 – 10/8/24 D.I. 29749 Filed 2/26/25	\$647,621.63	\$0.00	\$931.40	\$0.00	\$647,621.63	\$931.40
Landis Rath & Cobb LLP <i>Co-Counsel to the Debtors and Debtors-In-Possession</i>	11/11/22 – 10/8/24 D.I. 29195 Filed 1/10/25	\$12,234,226.75	\$246,028.90	\$232,294.85	\$10.97	\$11,988,197.85	\$232,283.88
Morris, Nichols, Arsht & Tunnell LLP <i>Co-Counsel to the Ad Hoc Committee of Non-US Customers of FTX.com</i>	5/1/23 – 10/8/24 D.I. 29856 Filed 3/4/25	\$2,251,603.54	\$1,429.00	\$29,437.36	\$0.00	\$2,250,174.54	\$29,437.36

¹ Pursuant to paragraph 3(iv) of the Fee Examiner Order, flat-fee professionals were not subject to the Fee Examiner process. However, pursuant to the *Supplemental Order Expanding the Scope of the Fee Examiner's Duties with respect to Certain Professionals* [D.I. 28868], the scope of the Fee Examiner Order was expanded to include "reviewing the final requests for reimbursement of expenses of each of the Investment Bankers." As such, Jefferies LLC's final request for fees was not subject to review by the Fee Examiner, but its final request for expenses was subject to such review.

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Patterson Belknap Webb & Tyler LLP <i>Counsel to the Examiner</i>	3/20/24 – 10/8/24 D.I. 29578 Filed 2/14/25	\$5,526,823.13	\$0.00	\$37,143.22	\$0.00	\$5,526,823.13	\$37,143.22
Paul Hastings LLP <i>Counsel to the Official Committee of Unsecured Creditors</i>	12/20/22 – 10/8/24 D.I. 29544 Filed 2/10/25	\$46,561,850.00	\$1,511,316.66	\$1,757,739.38	\$2,314.91	\$45,050,533.34	\$1,755,424.47
Young Conaway Stargatt & Taylor, LLP <i>Co-Counsel for the Official Committee of Unsecured Creditors</i>	12/22/22 – 10/8/24 D.I. 29545 Filed 2/10/25	\$2,461,118.49	\$1,750.00	\$17,815.13	\$0.00	\$2,459,368.49	\$17,815.13